



Independent Registered Municipal Advisor (“IRMA”) Certificate

The US Virgin Islands Public Finance Authority (the “Authority”) has retained Fiscal Strategies Group, Inc. (“FSG”) to serve as its independent registered municipal advisor effective August 1, 2021.

The Authority is represented by and will rely on FSG to provide advice on proposals received from financial services firms concerning the issuance of municipal securities. David Paul, President, is FSG’s lead in advising the Authority and can be reached at (732) 804-0860 and at dpaul@fiscalstrategies.net.

By publicly posting this written disclosure, the Authority intends that market participants receive and use it for the purpose of the independent registered municipal advisor exemption to the US Securities and Exchange Commission’s Municipal Advisor Rule. Inquiries may be addressed to the Authority with a copy to FSG as follows:

US Virgin Islands Public Finance Authority

Bosede Bruce, Executive Director
PO Box 430, Emancipation Garden Station
St. Thomas, US Virgin Islands 00804-0430

Nathan Simmonds, Director of Finance and Administration
PO Box 430, Emancipation Garden Station
St. Thomas, US Virgin Islands 00804-0430

Fiscal Strategies Group, Inc.

David Paul, President
2913 6th Street
Boulder, CO 80304

This certificate may be relied upon until revoked in writing by the Authority